KROENKE SPORTS AND ENTERTAINMENT METROPOLITAN DISTRICT NOS. 1-5

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NOTICE OF REGULAR MEETING AND AGENDA

Note: For ease and presentation, Kroenke Sports and Entertainment Metropolitan District No. 1 ("District No. 1"), Kroenke Sports and Entertainment Metropolitan District No. 2 ("District No. 2"), Kroenke Sports and Entertainment Metropolitan District No. 3 ("District No. 3"), Kroenke Sports and Entertainment Metropolitan District No. 4 ("District No. 4"), and Kroenke Sports and Entertainment Metropolitan District No. 5 ("District No. 5", together with District No. 1, District No. 2, District No. 3, District No. 4 and District No. 5, the "Districts") will be meeting at the same time and considering the agenda below. However, each Board of Directors of the Districts ("Board") will consider agenda items separately and take separate actions. If an agenda item is to be considered by a single District, it will be so noted on the agenda.

DATE: **Thursday, November 12, 2026**

TIME: **12:00 p.m.**

LOCATION: **ZOOM**

Join Zoom Meeting
https://us02web.zoom.us/j/88440928166?pwd=wbIba9nJwV57cydEfdZNa3ltYEOsjP.1
Meeting ID: 884 4092 8166
Passcode: 941092
Dial-In: 1-719-359-4580

Board of Directors	Office	Term Expires
Michael Neary	President	May, 2029
Ashley Stolz	Secretary	May, 2027
Andrew Roraff	Treasurer	May, 2029
Matthew Bell	Assistant Secretary	May, 2029
Matt Mahoney	Assistant Secretary	May, 2027

I. ADMINISTRATIVE MATTERS

A. Confirm quorum and present disclosures of potential conflicts of interest.

B. Confirm location of meeting and posting of meeting notice. Approve agenda.

C. Public Comment. Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

D. Review and consider approval of the minutes of the August 28, 2026 special Board meeting.

E. Discuss posting and remediation of meeting minutes on District website and authorize actions associated therewith.

F. Discuss business to be conducted in 2027 and location (**virtual and/or physical**) of meetings. Schedule regular meeting dates and consider adoption of Resolution Establishing Regular Meeting Dates, Time, and Location, and Designating Location for Posting of 24-Hour Notices [*suggested dates are the third Thursday each month at 12:00 p.m.*] (enclosure).

G. Discuss and authorize renewal of the District's insurance and Special District Association (SDA) membership for 2027.

H. Acknowledgement of acquisition of Streamline by Civic Plus.

II. FINANCIAL MATTERS

A. **[District No. 2]** Discuss status of and consider approval of Operation Funding Agreement and Facilities Funding and Acquisition Agreement with KD Development Company.

B. **[District No. 2]** Discuss status of Facilities Funding and Acquisition Agreement with KD Development Company.

C. **[District No. 2]** Review and consider acceptance of unaudited financial statements and schedule of cash position, if any.

D. **[District No. 2]** Review and ratify / approve the payment of claims, if any.

E. Discuss matters related to Initial District Financing.

1. **[District No. 2]** Discuss potential Bond Anticipation Note or initial Series of Bonds and authorize necessary actions in conjunction therewith.

2. Status of Engagement of Consultants:

   i. External Financial Advisor.
   ii. Underwriter.
   iii. Bond Counsel.
   iv. Disclosure Counsel.
   v. Other.

F. Conduct Public Hearing to consider amendment of the 2026 Budget and consider adoption of Resolution to Amend the 2026 Budget, if necessary.

G. Discuss matters related to the imposition of regional mill levy.

H. Conduct Public Hearing on the proposed 2027 Budget and consider adoption of Resolution to Adopt the 2027 Budget and Appropriate Sums of Money and Resolution to Set Mill Levies (enclosures – draft budgets and resolutions).

I. Authorize District Accountant to prepare and sign the DLG-70 Certification of Tax Levies form and Mill Levy Public Information form ("Certification"), and direct District Accountant to file the Certification with the Board of County Commissioners and other interested parties.

J. Consider the appointment of District Accountant to prepare and file the 2026 Application for Exemption from Audit.

K. Consider the appointment of District Accountant to prepare draft 2028 budget.

III. LEGAL MATTERS

A. **[District No. 2]** Discuss status of PIF Covenant and authorize necessary actions in connection therewith.

B. **[District No. 2]** Discuss organization of Special Improvement District ("SID").

1. Discuss status of District energy review and status of organization of SID.

2. Authorize necessary actions in connection therewith.

C. Discuss matters related to security services within the Districts.

D. Discuss May 4, 2027 Regular Director Election and consider adoption of Resolution Calling May 4, 2027 Election for Directors, appointing Designated Election Official ("DEO") and authorizing the DEO to perform all tasks required for the conduct of a mail ballot election. Self-Nomination Forms are due by February 26, 2027 (enclosure). Discuss the need for ballot issues and/or questions.

E. Discuss requirements of Section 32-1-809, C.R.S., and direct staff regarding compliance for 2027 (District Transparency Notice – post on SDA and District websites).

IV. DEVELOPMENT / CONSTRUCTION MATTERS

A. Adjourn in executive session pursuant to Sections 24-6-402(4)(a)(b), C.R.S., to receive legal advice regarding construction and development matters, if necessary.

B. **[District No. 2]** Discuss status of Service Agreement for Project Management Services between District No. 2 and KD Development Company, LLC.

C. **[District No. 2]** Discuss status of work related to Phase 1 Development Project:

1. Phase 1 Design-Build / Phase 1A – ROW work (Kiewit).

2. Progress of work under Master Service Agreement for Civil Engineering Services with Martin/Martin, Inc.

    i. Update regarding status of ROW vacations and dedications (Martin/Martin).

3. Progress of work under Service Agreement for Energy Development Support with Hyphon Infrastructure.

4. Acquisition of necessary easements and licenses relative to District construction and maintenance activities.

5. Progress of work under the Service Agreement for Architectural Design Support Services between District No. 2 and Shears – Adkins – Rockmore Architects, LLC.

D. **[District No. 2]** Discuss and consider approval of a Service Agreement for Park Programming Planning Services between District No. 2 and Wenk Associates, Inc.

E. Wynkoop Crossing (Pedestrian Bridge over Speer Blvd.)

1. Report on Intergovernmental Agreement with the City and County of Denver.

2. Authorize necessary actions in connection therewith.

F. Discuss development / construction outlook.

V. OTHER BUSINESS

A. Acknowledge resignation of McGeady Becher Cortese Williams P.C. as District Counsel.

B. Discuss and consider engagement of WBA Local Government Law as District Counsel.

C. Confirm quorum for and/or cancellation of December 10, 2026 Board meeting.

VI. ADJOURNMENT - **The next regular meeting is scheduled for Thursday, December 10, 2026 at 12:00 p.m.**